

Receipt Details

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Invoice Number: 418567
Invoice Date: 5/23/2016 3:15:19 PM

DEB MATHEWS
315 S. PHILLIPS AVENUE
SIOUX FALLS SD 57104
Payment Type: PAD Account # 17581813
Total: \$10.00
PAD Remaining Balance: \$984.00

Description	Amount	Quantity
Bond Information Statement	\$10.00	1

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Meierhenry Sargent LLP

ATTORNEYS AT LAW

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MAY 23 2016
S.D. SEC. OF STATE

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DEB MATHEWS, Certified Paralegal
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May 20, 2016

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Watertown School District No. 14-4
Codington, Grant, Hamlin and Deuel Counties, South Dakota
\$1,795,000 Limited Tax Capital Outlay Refunding Certificates,
Series 2016

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Certified Paralegal

Enc.

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with attorneys licensed in South Dakota, North Dakota, Nebraska, Minnesota, and Iowa.

WATERTOWN SCHOOL DISTRICT NO. 14-4
CODINGTON, GRANT, HAMLIN AND DEUEL COUNTIES, SOUTH DAKOTA
LIMITED TAX CAPITAL OUTLAY REFUNDING CERTIFICATES, SERIES 2016

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

RECEIVED

MAY 23 2016

S.D. SEC. OF STATE

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077


FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any Capital Outlay, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Watertown School District No. 14-4.
2. Designation of issue: Limited Tax Capital Outlay Refunding Certificates, Series 2016
3. Date of issue: May 11, 2016
4. Purpose of issue: The Certificates are being issued for the purpose of (a) refunding the District's outstanding Limited Tax General Obligation Refunding Certificates, Series 2011, dated July 13, 2011 maturing on August 15 in the years 2017 through and including 2026 in the aggregate principal amount of \$1,755,000 and (b) paying certain costs of issuing the Certificates. The District expects to redeem the Refunded Certificates on or about July 13, 2016 at a price equal to the par amount of the Refunded Certificates plus accrued interest to the Redemption Date. The Series 2011 Certificates maturing on August 15, 2016 in the principal amount of \$165,000 are not being redeemed on the Redemption Date and will be paid on their maturity date.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$1,795,000
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax Capital Outlay Refunding Certificates, Series 2016 is true and correct on this 11th day of May 2016.

By: 
Its: Business Manager

BOND DEBT SERVICE

**WATERTOWN SCHOOL DISTRICT No. 14-4
(CODINGTON, GRANT, HAMLIN AND DEUEL COUNTIES, SOUTH DAKOTA)
LIMITED TAX CAPITAL OUTLAY REFUNDING CERTIFICATES, SERIES 2016
Partial Current Refunding of Series 2011
BQ, 'AA-' Rated, 2026 Final Maturity, Proportional Solution
Final Pricing (Psc1)**

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
08/15/2016	10,000	0.850%	6,548.01	16,548.01	16,548.01
02/15/2017			12,496.25	12,496.25	
08/15/2017	175,000	0.850%	12,496.25	187,496.25	199,992.50
02/15/2018			11,752.50	11,752.50	
08/15/2018	175,000	0.950%	11,752.50	186,752.50	198,505.00
02/15/2019			10,921.25	10,921.25	
08/15/2019	185,000	1.100%	10,921.25	195,921.25	206,842.50
02/15/2020			9,903.75	9,903.75	
08/15/2020	185,000	1.200%	9,903.75	194,903.75	204,807.50
02/15/2021			8,793.75	8,793.75	
08/15/2021	185,000	1.300%	8,793.75	193,793.75	202,587.50
02/15/2022			7,591.25	7,591.25	
08/15/2022	180,000	1.450%	7,591.25	187,591.25	195,182.50
02/15/2023			6,286.25	6,286.25	
08/15/2023	195,000	1.600%	6,286.25	201,286.25	207,572.50
02/15/2024			4,726.25	4,726.25	
08/15/2024	200,000	1.750%	4,726.25	204,726.25	209,452.50
02/15/2025			2,976.25	2,976.25	
08/15/2025	200,000	1.900%	2,976.25	202,976.25	205,952.50
02/15/2026			1,076.25	1,076.25	
08/15/2026	105,000	2.050%	1,076.25	106,076.25	107,152.50
	1,795,000		159,595.51	1,954,595.51	1,954,595.51